

Setting Up Tiered Detention Profiles from New Customer RAILTRAC[®] 2/8/2023

Once logged into RAILTRAC, click on the Reference tab. Next, select Consignee, then Facts.

	Main Config Ref	erence Car Man	agement	Reports				
G C Bill To	Consignee Supplier Ra	ilroad	٢	*	Criteria	Units of	*	FT
	Facts Aliases Detention Profiles Types	Products	Geography	Route	Setup	Measure	Comments	FASTRAC

The Get Data For Consignee Facts box will appear. In this screen, select New.

Caluma	https://www.actionality.com
Consignee No	
Consignee Name	
Active Status	
Consignee Type	
Consignee City	
Consignee State	
Care of Name	V = V
	Add Delete

	Add New Consignee	2
Consignee No.:	Consignee Type: CUSTOMER - R	
Consignee Name:		
Care Of Name:		
Consignee Name2:		
Address Line 1:		
Address Line 2:		
Address Line 3:		
Consignee City:	State: V Zip:	
Consignee Phone:	Consignee Fax:	
Cust First Name:	Cust Last Name:	
Cust Email:	Shop Y/N: NO Active: Yes 🗸	
Expected Hold Time:	48 DLV Status: OPEN V	
DLV Road:	SPLC:	
Comments:		
Can ER Plan /Phone:	Rail Siding:	
Rail Station:	Rail Sub Station:	
9 digit SPLC:		
	OK Cancel	

Required fields are highlighted below, but more details can be added as needed.

To search for a Consignee City, move the cursor to the Consignee City field and right click.

		Add New 0	Consignee		x	r -		▼ 84 4 Row		of 0	
rt By	Canalanaa Na		Consignos Turos	CLISTOMER - P							
isigi	Consignee Name:		consignee rype:	COSTONER - R	~						
- 11	Consignee Name:				-		Find	SPLC			L ^
Add	Consignee Name2:				SPLC	ERPC	ERPO	:		Rule	^
	Address Line 1				Code	City	Stat	e City	State	260	
isig	Address Line 2				687499			SAN ANTONIO	TX	SATEC	
-1	Address Line 3:				4/9915			AT FELTY DE VALOTS	AL		
- 11	Address Line 5.		Chatas		381410			BUDNHAM	PQ TI		
- 11	Consignee City:		State:	2 Zip:	257384				VA		
- 11	Consignee Phone:		Consignee Fax:		647020			NEW ORLEANS FGN	LA		
- 11	Cust First Name:		Cust Last Name:		396628			WILLOWS	IL.		
- 11	Cust Email:		Shop Y/N: NO	Active: Yes	343122			STANLEY	OH	STLEY	
- 11	Expected Hold Time:	48	DLV Status:	OPEN	344149			WARREN	OH		
- 11	DLV Road:		SPLC:		382082			EOLA	IL.	EOLA	
- 11	Comments:										
- 11					Set Fi	lter					
- 11					SPLC	ERPC	ERPO			Rule	
- 11	Can ER Plan /Phone:		Rail Siding:		Code	City	Stat	e City	State	260	г
- 11	Rail Station:		Rail Sub Station:][Ī
	9 digit SPLC:						OK	Cancel			
						1					
		OK	Cancel								

A search box will appear, allowing the user to find and assign the correct city/state combination. Using this search function will also auto-fill the SPLC field on the Add New Consignee screen. Click on the desired SPLC, and then click OK.

		Find	SPLC			
SPLC Code	ERPC City	ERPC State	City	State	Rule 260	Â
684902	HOUAMTRAK	TX	HOUSTON AMTRAK	TX		
684722	HOUCHANEY	ТХ	HOUSTON CHANEY	TX	CADLE	_
684821	HOUCHEMIC	ΤХ	HOUSTON CHEMICAL	TX		
684854	HOUEXPORT	ΤХ	HOUSTON EXPORT	TX		
286604	HOUJOHNSO	KY	HOUSTON JOHNSON	KY		
349695	HOUSTON	OH	HOUSTON	OH		1
507727	HOUSTON	MN	HOUSTON	MN		
684800	HOUSTON	ТΧ	HOUSTON	TX	HUSTN	
097218	HOUSTON	BC	HOUSTON	BC		1
222192	HOUSTON	DE	HOUSTON	DE		
						· · ·
Set Filter						
SPLC Code	ERPC City	ERPC State	City	State	Rule 260	
			LIQUETON	<u> </u>		

	Add New	Consignee		x
Consignee No.: Consignee Name:	NEW_CUST_TIER NEW CUST TIER TEST	Consignee Type:	CUSTOMER - R	_
Care Of Name: Consignee Name2:				
Address Line 1: Address Line 2:				
Address Line 3: Consignee City:	HOUSTON	State: TX 🗸		
Consignee Phone: Cust First Name:		Consignee Fax: Cust Last Name:	Active: Ves	
Expected Hold Time: DLV Road:	4	3 DLV Status: SPLC:	OPEN V	
Comments:				
Can ER Plan /Phone: Rail Station:		Rail Siding:		
9 digit SPLC:				
	Ōĸ	<u>C</u> ancel		

When finished entering the required information, choose OK. RAILTRAC will then ask if the user wishes to enter default DYZ Destination Criteria for the new Customer Number. Select, Yes.

	Add New Consignee	e	×	ř •		✓ I≪ Row	of 0	▶ ▶8
Consignee No.: Consignee Name: Care Of Name: Consignee Name2:	Consignee	Type: CUSTOMER - R						
Address Line 1:				Consignee	Active Consigned	e Tiered		
Address Line 3:				Thone	Status Type	Detente	<u></u>	
Consignee City:	State:	V Zip:						
Consignee Phone:	Consignee I	Fax:						
Cust First Name:	Cust Last N	Name:						
Cust Email:	Shop Y/N:	NO Active: Yes	_					
Expected Hold Time:	0 DLV Status:	: OPEN	~		Add C	ustomer	x	
DLV Road:	SPLC:							
Comments:				Custome	ish to enter a default r Number?	DYZ Destination Criteria for	this new	
Can ER Plan /Phone:	Rail Siding:					N N		
Rail Station:	Rail Sub Sta	ation:				Yes	No	
9 digit SPLC:								1
	OK Cancel							

Enter the required ERPC City, State, and Railroad. Click OK.

DYZ Criteria X									
Please enter the ERPC Spelling of the Destination City, State and the SCAC of the Delivering Railroad:									
Consignee No.:	Consignee No.: NEW_CUST_TIER								
ERPC City:	HOUSTON								
State:	TX								
Railroad:	UP								
Add J Sigh	t Code for Non-Reporting Railroad								
	<u>O</u> K <u>C</u> ancel								

RAILTRAC will confirm the default DYZ destination criteria was added successfully. Click OK.

	DYZ Criteria	x
0	The default DYZ destination criteria for this customer was added successfully.	
	ОК	

RAILTRAC will then ask if the user wants to setup a Detention Profile for this new Customer. Select, Tiered. Then, Yes.

	Add New Consignee	× -		V Row	of 0 🕨 🕨
Consignee No.: Consignee Name: Care Of Name: Consignee Name2:	Consignee Type: CUSTOME	R-R y			
Address Line 1:			Select Det	ention Type	x
Address Line 2:					
Address Line 3:	Statas	Do you want to	setup a detention profile for th	is customer?	
Consignee Phone:	Consignee Fax:				
Cust First Name:	Cust Last Name:	Seasonal	Tiered		Cancel
Cust Email:	Shop Y/N: NO Active: Y	es 🗸			
Expected Hold Time:	0 DLV Status: OPEN	✓			
DLV Road:	SPLC:				
Comments:					
Can ER Plan /Phone:	Rail Siding:				
Rail Station:	Rail Sub Station:				
9 digit SPLC:					
	OK Cancel				
Tiere	d Detention Profile	×			
No Tiere Custon Would ye	d Detention Profile exists for ner Number - NEW_CUST_TIER. ou like to create one?				
	Yes No				

Enter in the Comm Class and Car Type. The user has the option to select the Info button or drop down to select the required Commodity Class, and drop down to select the required Car Type as well.

Consignee Facts	x Tierer	d Detention i	for NEW_C	UST_TIER :	× • • #	55 5B A	💼 🕅 📾 目	02 🛋 🎹 🚺	No Fr -		iel el R	ow 1 of 1	b bil
Sort By Column	Asc	Find Colur	nn	Where	Value	6-6. EEST (V)	And/Or And V And V And V						
Add Delete	Sort	View GD	Add	Delete /	Apply R	eset Save	Select						
Cust IIO	Cust NEW	tomer Name CUST THER TE	ST		ά.	Comm Class ALL 00 10 10A 10B	Car Type NOT COMMODITY NEWLY LEASED L3 PROC, B0 - L0W ENGINE OIL ENGINE NON-ZINC	SPECIFIC SPS CARS COLOR AND VIS COLS	v				
									Please Set All Va	alues Above Befo	ore Attempting t	o Create Your Tiers	
1 F	First 99,999	Days @	Kate	DANIELC	02/0	ate Date 8/23							

Multiple tiers are available for a specific period of time contracted at different rates. Tiers are defined by Time, UM (Days or Hours), and Rate. Click Save on the Tool Bar to save the Tiered Detention Profile.

Consignee	Facts X	Tiered Dete	ention fo	or NEW_CUS	T_TIER X		
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Sort By Colu	elete	Asc Fin	d Colum	Add De	Where Va	And Or And V And V And V And V Reset Save Select	
Cust No	7750	Customer	Name	~*		Comm Class Car Type	
							Changes Saved X Your changes have been saved.
							Tiered Detention for Customer: NEW CUST TIER TEST, ALL, AL
Tier	Eine	Time UM		Rate U	ser Id	Update Date	
1	First	5 Days	0	0 D/	ANIELC	02/08/23	
2	Next	20 Days	6	30.00 D/	ANIELC	02/00/25	
3	Next	20 Days	6	75.00 0/	ANIELC	02/00/20	
4	NEX	39,999,0898		100.00	will C	0290925	

Once the Tiered Detention Profile is saved, the Tiered Detention needs to be activated on the Consignee Facts. Click on the Consignee Facts tab, and then click on the Get Data icon on the Tool Bar to search for the new Customer.

Consignee Facts	X Tiered I	Detention for NEW_Cl	JST_TIER 🗙	> 🔻 🔠 📑 🔶 🖷	■ ^{¥y} 📸 L	la 🛋 🛲 🔛 I 🚺	le <i>lī</i> t ▼	V 14	A Row	of 0	► ÞI	
Sort By Column Consignee Name	Asc	Find Column	Where V v = v v = v v = v	alue	And/Or And v And v And v	-	Find Cust	tomer/Consignee for G	et Data B	х	x]
Add Delete	Sort	View GD Add	Delete Apply	Reset Save	Select	Cust No.	Customer Name	City	State	Customer Type	Active	
		,				NEW2	ANOTHER NEW CUSTOMER	FORTYFIFTHAV	BC	CUSTOMER	Y	L
Consignee No.	Consignee Name		Car Nar	ne Of	Consi City/s	NEW TEST	ANOTHER TEST	HOUSTON	TX	CUSTOMER	Y	
						NEW_CUST_TIER	NEW CUST TIER TEST	HOUSTON	TX	CUSTOMER	Y	
						NEW CUSTOMER	NEW CUSTOMER NAME	HOUSTON	TX	CUSTOMER	Y	
1						NEWTEST	TESTING	HOUSTON	TX	CUSTOMER	Y	
						Set Filter						
						Cust No.	Customer Name	City	State	Customer Type	Active	
						NEW][]					
								OK Cancel				

	V Set as Default Save Setup Delete Setup
Column	Where Value
Consignee No.	Image:
Consignee Name	
Active Status	
Consignee Type	
Consignee City	
Consignee State	✓ = ✓
Care of Name	
	Add Delete

Click the Tiered Detention drop down and select Yes. Click Save on the Tool Bar to save the changes.

Consignee Facts	× Tiered I	Detention for <u>NEW_CUST_TIER</u>	L X						
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Sort By Column Consignee Name	Asc	Find Column Who V = V = V = V =	ere Value V V V	And/Or And v And v And v					
Add Delete	Sort	View GD Add Delete	Apply Reset Save	Select					
Consignee No.	Consignee Name		Care Of Name	Consignee City/State	Co Ph	nsignee Active one Status	Consignee Type	Tiered Detention	
Consignee No. NEW_CUST_TIER	Consignee Name NEW CUST TI	R TEST	Care Of Name	Consignee City/State HOUSTON	Co Ph TX V	nsignee Active one Status Y	Consignee Type CUSTOMER - R	Tiered Detention	