

Adding a Historical CLM RAILTRAC[®] Revision Number 1 3/14/2017

There are two ways to add Historical CLMs in RAILTRAC. Users can add CLMs from the Main tab's CLMs menu or anywhere a trip resides in RAILTRAC.

In this example, we'll add a CLM from the Main tab's CLMs menu.

Once logged in to RAILTRAC, click on the Main tab and select CLMs. Then, select Historical from the dropdown menu.

	Main	Config	Reference C	ar Manageme	nt Reports	RAILDa	ash		
Shipments	com	modity	.		Current Jeo	pardized	Specialty	×	F
Trip Ma	anagem	ent	Interface Validation	s Unit Trains	Trace	e Shipmen	ts	Currer	nt
								Histor	ical
								Archiv	ed

A Get Data For Edit CLM History box will open. Type in the Car Number and date range, if necessary, and click OK.

et Data For Edit CLM His	tory	
SYSTEM DEFAULT		Set as Default Save Setup Delete Setup
Column	Where	Value
Car Initial	• = •	ECUX
Car Number	• = •	555176
CLM Begin Date	▼ >= ▼	00/00/00
CLM End Date	▼ <= ▼	00/00/00
	Add	Delete
	OK <u>A</u> I	New Cancel

The Historical CLMs screen will be displayed, containing the historical CLM records for the requested car. Select New on the Tool Bar to add one or more historical CLMs.

Historic	cal CLMs 🗙															
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Sort By C Car Initial Car Numbe CLM Begin	er Date	Asc	Find Colum	n v	Where = • = • •	Value]]	e		And/Or And And And And And And							
Add	Delete	Sort	View GD	Add Dele	ete Ap	ply	Reset	Save	Select					 		
Add	Delete	Sort Clm Date	View GD	Add Dele	ete Ap	Le	Reset Trn Jct	Save Road	Select Dest City					 	 	
Add C	Delete	Sort Clm Date 10/24/06 00:	View GD	Add Dele	ete Ap St LA	Le	Reset Trn Jct CN	Save Road UP	Select Dest City BATROUGE	LA				 	 	
Add C ECUX ECUX	Delete	Sort Clm Date 10/24/06 00: 10/23/06 00:	View GD 5C 00 J 00 P	Add Dele Loc City BATROUGE LAFAYETTE	st LA LA	Le L	Reset Trn Jct CN	Road UP UP	Select Dest City BATROUGE BATROUGE	LA					 	
Add C ECUX ECUX ECUX	Delete	Sort Clm Date 10/24/06 00: 10/23/06 00: 10/22/06 00:	View GD SC 00 J 00 P 00 P	Add Dele Loc City BATROUGE LAFAYETTE LAKECHARL	ete Ar St LA LA LA	Le L L	Reset Trn Jct CN	Road UP UP UP	Select Dest City BATROUGE BATROUGE BATROUGE	LA LA LA				 	 	
Add C ECUX ECUX ECUX ECUX	Car ID 555176 555176 555176 555176 555176	Sort Clm Date 10/24/06 00: 10/23/06 00: 10/22/06 00: 10/22/06 00:	View GD // SC 00 J 00 P 00 P 00 P	Add Dele Loc City BATROUGE LAFAYETTE LAKECHARL BAYTOWN	St LA LA LA LA TX	Le L L L L	Reset Trn Jct CN	Save Road UP UP UP UP	Select Dest City BATROUGE BATROUGE BATROUGE BATROUGE	LA LA LA LA				 		

An Add CLM to Car window will open. The user should enter the CLM Date/Time, Sight Code, Location City, Location State, Destination City, Destination State, Loaded or Empty status, and Train Jct, if applicable.

Car Init Car No	Add CLMs		
ECUX 555176	CLM Date/Time: Location City: Trn Jct: Destination City:	\$0/00/00 00:00	Sight Code:
	CLM Proc Date: CLM Event:	00/00/00	

After all necessary fields are populated, click OK.

ar Init Car No	Add CLMs —		
UX 555176	CLM Date/Time:	10/23/06 08:00	Sight Code: A
	Location City:	BATROUGE	Location State: LA 🗨
	Trn Jct:		Road: UP
	Destination City:	BATROUGE	Destination State: LA 🗨
	CLM Proc Date:	00/00/00	
	CLM Event:		Loaded C Empty
		ОК	ancel

A Save Completed message will appear. Click OK.



After the user has entered all necessary CLMs, click Cancel.

Car Init Car No	Add CLMs -		
CUX 555176	CLM Date/Time:	10/23/06 08:00	Sight Code: A
	Location City:	BATROUGE	Location State: LA 🗨
	Trn Jct:		Road: UP
	Destination City:	BATROUGE	Destination State: LA 💌
	CLM Proc Date:	00/00/00	
	CLM Event:		Loaded
	1		
		ок	Cancel

The Historical CLM will now appear in the list of CLMs for the car.

	Historica	al CLMs X												
4) 🔐	10 🕕	요 🎝 🛃 🕽	K 🔡 🗒	2 🖸					Row	1 (of 6		
Sc Ca Ca	ort By Co ar Initial ar Number .M Begin [Add	r Date Delete	Asc V V Sort	Find Column	n v v Add Del	Where = • = • ete Ap	Value	eset) Save	And/Or And And And And And And And And And And					
	Ca	ar ID	Clm Date	SC	Loc City	St	Le T	rn Jct Road	Dest City					
	ECUX	555176	10/24/06 00:0	C 0	BATROUGE	LA	L CN	I UP	BATROUGE L	A				
	ECUX	555176	10/23/06 08:0	0 A	BATROUGE	LA	L	UP	BATROUGE L	А				
	ECUX	555176	10/23/06 00:0	0 Р	LAFAYETTE	LA	L	UP	BATROUGE L	A			-	
	ECUN	EEE 176	10/00/05 00 0			1.4	1.1	LID	RATROUCE I	•				
	ECOX	2221/0	10/22/06 00:0	U P	LAKECHARL	LA	L.	UF	DATROOGL L	A				
	ECUX	555176	10/22/06 00:0	0 P 0 P	BAYTOWN	TX	L	UP	BATROUGE L	A				
	ECUX ECUX	555176 555176	10/22/06 00:00 10/21/06 00:00 10/12/06 00:00	0 P 0 P 0 Q	BAYTOWN BAYTOWN	TX TX	L	UP	BATROUGE L BATROUGE L	A A				

Users can also add a historical CLM from wherever a trip resides in RAILTRAC. Let's take a look at the same car in Loaded To Consignee.

Once logged in to RAILTRAC, click on the Main tab and select Current. Then, Loaded to Consignee.

📃 🗸 Main Config	Reference Car	r Management Repo	rts RAILDa	ash		
Shipments Commodity	.	Current	Jeopardized	J Specialty	T T	F
Trip Management	Interface Validations	Unit Trains Loade	ed to Consig	nee	CLMs	FASTRAC
		At Co	nsignee			
		Empty	/ to Origin			
		At Ori	gin			
		Load	and Hold			
		Open	Shipments			

A Get Data For Loaded to Consignee window will open. Type in the Car No. and click OK.

STEPDERAGET		Set as Default Save Setup Delete Setu
Column	Where	Value
Car Init	• = •	
Car No.	▼ = ▼	555176
Location City	• = •	
Location State	• = •	
Destination City	• = •	
Destination State	• = •	
Road	• = •	
Consignee Name	• = •	0
	Add	Delete

The Loaded to Consignee screen will open. This screen consists of two sections, the List Detail and Shipment Detail. When the Loaded to Consignee screen opens, the List Detail portion of the screen will be activated, as shown by the blue box below. The selected trip will appear in the Shipment Detail portion of the screen.

Loaded to Consign	ee ×											
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Sort By Column	Asc	Find Column W	here Value	And	l/Or							
Ship Date	- 🗈	-		💌 And								
Car Init	- 7	. =		💌 And								
Car No.	- 7	• =	-	💌 And								
Add Delete	Sort	Add Delete	Apply Reset	Save Select	1							•
					, 							
3/14/2017 14:04:59	Chin	Trace Loade	ed to Consignee		Tm			Dave	o Consignee			
Car ID	Date	Date SC Loca	tion De	estination R	load Jct G	ommCod	e ETA	Cons.	LE No.	Consignee Name	1	Flt Grp Cmnt
💕 ECUX 555176												
Exp Comnts:		Ship Con	nnts:									
							_					
									List Detai	1		
									Detail A OOC	V List		
Detail Customer	Product Ro	oute Code Car Assignment	CLM History Ca	ar Profile						· List		
ECUX 555176 10/1	2/06											-
🖽 Detail Only	Shipment Info	ormation										
ReApply CLMs	Car ID:	ECUX 555176		Origin:	BAYTOWN	TX 👻	LOT #					
Betention Detail	Ship Date:	10/12/06 00:00	¢°	Destination:	BATROUGE	LA 💌						
View Diversion	Consignee No.	: 🕕 5838DS644800		Release:	BATROUGE	LA 🖵	THIS IS 20 BYTE	1				
AT Create Diversion	Consignee Nm:	BDS TEST CHEMICAL CO US		Return:	BAYTOWN	TX 👻		U05076				
Shop Form	Care Of Name:			Requested Delivery:	: 00/00/00 00:00		Trip Ref5:					
	Route Code:	BT-644800-13312		Consign Notification	: 10/19/06 08:17	Est 💌	Trip Ref6:		-			
HOT LISTS	Route Desc:	UP-BATON-CN		Consign Delivery:	10/21/06 02:30	Est 🖵	Master Origin:					
Comments	Shipment Type	: 01 - Plant to Customer		Consign Release:	10/22/06 05:00	Est 💌	Master Trip No.:					
Comm. Shipped	Order Number:	49103451350010 BOL No.:	1000862127	Trip Close:	10/27/06 05:00	Est 💌						
③ Trouble Log	Shipper No.:	USI8-M0102 BT Cust PO:	STO	Previous Trip Close:	10/04/06 00:00	1						
Calc Route Detail	Trip Status:	Open 🚽 Car Status:	1 - To Consignee 💂	Current Location:	BATROUGE	LA 🖵						
	Fleet:	BASC6 Group:	BTB1	Site Code:	J - Junction Deliv	ery 💌						
	Shop Move:	No One Way/RT:	Round Trip	CLM Date/Time:	10/24/06 00:00]				01-1		
	Frt Pmt Code:	Prepaid 💌 Car Condition:	Good 🔍	ETA Consignee:	10/19/06 01:35					Snipment Detail		
	Diverted:	No B/O Davs:	0	ETA Origin:	10/26/06 22:17							
	Free Runner:	No. Supplier Shin: No.	Extracted: No	Bill Detention:	YES	1		_				
	Supplier Code	Name:		L/E:	load	i						
	CSP No -			Poad:								
	Linit Train The	Salas Para		Import Source:	5							
	onic train to:	Jales Rep:	Index Deeds	DD Undate Data:								
	RR DIV Date:	RR DIV	update Road:	KK Update Date:								

On the Shipment Detail portion of the screen, select the CLM History tab and click CLM History on the options panel. The option CLM History is made up of two screens, Current CLM and CLM History for Last Six (6) Months. When this option is chosen, the CLM History for Last Six (6) Months portion of the screen will be activated, as shown by the blue box below.

Car Int	Asc Find	X III Our View View View View View View View View	Ase And/Or Ase And/Or And w And w	Trn At CommCode ETA	Raw 1 of 1 Days to Consignee Cons. Lf No.	Consignee Name	N: Gop Const	
CUX 555176 Exp Comnts:	10/12/06-00-00 1	3 BATHOUSE Ship Commits:	LA SAIRCOULE LA UP	0005012131 20/19/06 01:3	5 -3799 L 5838056+4800	as its office cous	B(c) 9-81	
Detail Customer	Product Route C	Code Car Assignment CLM Histo	car Profile		Detail 🛦 🛛 OO C	v ▼ List		
ECUX 555176 10/12	/06							
4-> Origin Criteria	Current CLM					CLM History for Last Six (6) Mor	onths - See CLM Archive for More	
Add To OrigCriteria	Car Init:	ECUX	C Loaded @ Empty			Car ID CLM Date	SC Loc City St L/E Trn Jct Road Dest City S	<u>t</u>
Destination Criteria	Car No.:	555176				FCUX 555176 10/24/06 00:00	D P LAFAYETTE LA L LP BATROUGE L	
Add To DestCriteria	CLM Date/Time:	10/29/05 00:00	Sight Code: P			ECUX 555176 10/22/06 00:00	D P LAVEONARL LA L LP BATROUGE L	
CLM History	Location City:	BATROUGE	Location State: LA			ECUX 555176 10/21/06 00:00	0 P BAYTOWN TX L UP BATROUGE L	A
8 Edit CLM	Trn Jct:		Road: CN			ECUX 555176 10/12/06 00:00	0 Q BAYTOWN TX L UP BATROUGE L	A
Apply CLM Date	Destination City:	BAYTOWN	Destination State: TX 💌					
V Participating	CLM Proc Date:	03/13/17 13:13						
	CLM Event:							

Highlight an existing historical CLM and select New Record from the Tool Bar to insert a new Historical CLM.

Loaded to Consigne	ex																
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Sort By Column	Asc Find	Column Where Va	alue	And/Or													
Ship Date		× = ×		✓ And ✓													
Car Int				And													
Add Delete Sc	vt	Add Delete Apply	Reset Save	Select													
Aug Denete Ja			Reset Save	Joecc													
3/31/2017 14:38:05	Chin .	Trace Loaded to Cor	nsignee	Ten		Dave to	Consignos										
Car ID	Date I	Date SC Location	Destination	Road Jct	CommCode ETA	Cons. LE	No.	Consignee Na	ime		Flt	Grp Cmn					
💕 ECUX 555176																	
Exp Comnts:		Ship Comnts:															
						D		N 🖤 154			_		_	_	_		
Detail Customer	Product Route	Code Car Assignment CLM Hist	ory Car Profile														
ECUX 555176 10/12	/06																
A Delate Coltania	Current CLM							Cu	4 History fo	r Last Six (6) Mon	the See	CLM Archive	for More				
Add To OrigOtheria	Current CEW							Cu	Car ID	CIM Date	sc	Loc City	St	1/F Tr	Ict Roa	d Dect City	St
Pado to Origenteria	Car Init:	ECUX	Loaded	Empty				ECU	X 555176	10/25/06 00:01	R	BATROUGE	LA	L UP	CN	BATROUGE	LA
Add To Destration Criteria	Car No.:	555176						EQU	X 555176	10/25/06 00:00	R	BATROUGE	LA	L UP	CN	BATROUGE	LA
Add to Destchtena	CLM Date/Time:	10/25/06 00:01	Sight Code:	R				ECU	X 555176	10/24/06 00:00	J	BATROUGE	LA	L ON	UP	BATROUGE	LA
CLM History	Location City:	BATROUGE	Location State:	LA 💌				ECU	X 555176	10/21/06 00:00	Р	BAYTOWN	TX	L	UP	BATROUGE	LA
Edit CLM	Trn Jct:	UP	Road:	CN				ECU	x 555176	10/12/06 00:00	Q	BAYTOWN	TX	IL I	UP	BATROUGE	LA
Apply CLM Date	Destination City:	BATROUGE	Destination State	e: LA 💌													
	CLM Proc Date:	00/00/00 00:00															
Rairoad	CLM Event:																
Rairoad	CLM Event:																

Selecting Copy From History will copy the Loaded or Empty Status, Road, Destination City, and Destination State from the last historical CLM. The user should enter the CLM Date/Time, Sight Code, Location City Location State, and Train Jct, if applicable. All of these fields can also be populated manually.

RT N	ew Historical CL	M	Consequence Manage	x
6	Car Init:	ECUX	Loaded Empty	
0	Car No.:	555176		
	CLM Date/Time:	00/00/00 00:00	Sight Code:	
L	ocation City:		Location State:	
Ξ	frn Jct:		Road: UP	
C	Destination City:	BATROUGE	Destination State: LA	
0	CLM Proc Date:	03/14/17 14:12		
C	CLM Event:			
C	Copy From Histo	ry Ok	Cancel	

After all necessary fields are populated, click OK.

Car Init:	ECUX	Loaded
Car No.:	555176	
CLM Date/Time:	10/23/06 08:00	Sight Code: A
Location City:	BATROUGE	Location State: LA 💌
Trn Jct:	[Road: UP
Destination City:	BATROUGE	Destination State: LA 📃
CLM Proc Date:	03/14/17 14:12	
CLM Event:		
Coord Free History		Canad

A CLM History Added window will appear. Click OK.

CLM	History Added
	The CLM History has been added to the database.
	ОК

When all necessary CLMs have been entered, click Cancel.

Car Init:	ECUX	Loaded © Empty
Car No.:	555176	
CLM Date/Time:	10/23/06 08:00	Sight Code: A
ocation City:	BATROUGE	Location State: LA
Frn Jct:		Road: UP
Destination City:	BATROUGE	Destination State: LA
CLM Proc Date:	03/14/17 14:12	
CLM Event:		

The Historical CLM will now appear in the list of CLMs for the car.

3/14/2017 14:20:52	1/2017 14:20:52 Shin CLM Trace Loaded to Consig		gnee Tra	Days to Consignee													
Car ID	Date	Date SC Location	Destination	Road Jct	CommCode ETA	Cons. L	LE No.	Consignee Name			fit	Grp Cmn	t				
6° ECUX 555176																	
Exp Comnts:		Ship Comnts:															
		No. No.					Detail 🛦 🛛 🔾	O ▼ List									
etai Customer	Product Route (Code Car Assignment CLM History	Car Profile														
× 333170 10/12/	/00								_		_	_	_	_	_		_
 Origin Criteria 	Current CLM							CLM H	istory for	Last Six (6) Mont	hs - See	CLM Archive	for Mor	e			
Add To OrigCriteria	Car Init:	BOUX	C Loaded	Empty					r ID 000176	CLM Date		Loc City	St	L/E	Trn Jct R	BATROUCE	St
Destination Criteria	Car No.:	555176						FOLX	555176	10/23/06 08-00		BATROUCE	LA.	1	10	BATROUCE	14
dd To DestCriteria	CLM Date/Time:	10/29/06 00:00	Sight Code:	P				ECUX	555176	10/23/06 00:00	p	LAFAYETTE	LA	1	UP UP	BATROUGE	LA
LM History	Location City:	BATROUGE	Location State:	LA 💌				ECUX	555176	10/22/06 00:00	P	LAKECHARL	LA	1	UP	BATROUGE	LA
Edit CLM	Trn Jct:		Road:	CN				ECUX	555176	10/21/06 00:00	Ρ	BAYTOWN	TX	IL I	UP	BATROUGE	LA
loply CLM Date	Destination City:	BAYTOWN	Destination Stat	e: TX 💌				ECUX	555176	10/12/06 00:00	Q	BAYTOWN	TX	L	UP	BATROUGE	LA
articipating	CLM Proc Date:	03/13/17 13:13															
road	CLM Event:																